

21st October 2015

Market Announcements Platform
Australian Securities Exchange

GENERAL MEETING RESULTS

The following information regarding the results of the General Meeting of Spectrum Rare Earths Limited held on 21st October 2015 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The four resolutions considered by the meeting were passed on a show of hands:

1. Issue of shares to Related Party – Mr Anthony Barton
2. Issue of shares to Related Party – Mr Leonid Charuckyj
3. Issue of shares to Related Party – Mr Huipeng Zhang
4. Issue of shares to Non-Related Parties

Valid proxies were received from 33 shareholders representing 65,507,089 shares in the company. The proxy votes were recorded as follows:

RESOLUTION	FOR	UNDIRECTED	AGAINST	ABSTAIN	EXCLUDED
1	44,179,169	127,140	10,098,317	2,962	15,099,501
2	57,598,670	127,140	10,098,317	2,962	1,680,000
3	28,278,670	127,140	10,098,317	2,962	31,000,000
4	59,282,591	127,140	10,094,396	2,962	-



G R Boden
Company Secretary