



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

2 September 2014

Spectrum Rare Earths Limited

TRADING HALT

The securities of Spectrum Rare Earths Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 4 September 2014 or when the announcement is released to the market.

Security Code: SPX

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

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2nd September 2014

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Attention: Sebastian Bednarczyk
Issuers Adviser

Dear Sebastian

Request for Trading Halt

Spectrum Rare Earths Limited ("SPX") requests a Trading Halt pursuant to ASX Listing Rule 17.1, pending the release of an announcement in relation to a share placement.

The trading halt will end no later than the commencement of trading on Thursday 4th September 2014.

SPX is not aware of any reasons why the trading halt should not be granted.

Yours sincerely

Spectrum Rare Earths Limited

A handwritten signature in black ink, appearing to read "G R Boden", is written over a light grey circular stamp.

G R Boden
Company Secretary

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