



25th October 2013

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ANNUAL GENERAL MEETING RESULTS

The following information regarding the results of the Annual General Meeting of TUC Resources Ltd held on 25th October 2013 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The six resolutions considered by the meeting were:

1. Adoption of Remuneration Report.
2. Election of Director – Mr A Barton
3. Election of Director – Mr H Zhang
4. Ratification of placement 18,500,000 shares
6. Approval of placement of 12,500,000 shares and 12,400,000 options TUCO
7. Spill resolution for general meeting to elect directors

Results

Resolution 1, an advisory resolution, failed to reach the required majority on a poll.

Resolution 7, an ordinary resolution, was passed on a poll.

Resolutions 2, 3, 4 and 6 were all passed on a show of hands.

Proxy Votes

Valid proxies were received from 35 shareholders representing 43,081,788 shares in the company. The proxy votes were recorded as follows:

RESOLUTION	FOR	UNDIRECTED	AGAINST	ABSTAIN	EXCLUDED
1	7,128,972	-	15,248,396	-	20,704,420
2	27,943,392	8,309,970	15,138,396	-	-
3	28,391,538	8,309,970	14,690,250	-	-
4	43,004,826	8,309,970	44,000	32,962	-
6	28,351,538	8,309,970	14,700,250	30,000	-
7	22,288,406	-	44,000	44,962	20,704,420

G R Boden
Company Secretary