

21st April 2017

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GENERAL MEETING RESULTS

The following information regarding the results of the General Meeting of Spectrum Rare Earths Limited held on 21st April 2017 is provided in accordance with listing rule 3.13.2. and section 251AA of the Corporations Act 2001.

The six resolutions considered by the meeting were passed on a show of hands:

1. Ratification of Tranche 1 Placement shares to unrelated parties
2. Issue of Tranche 2 Placement shares to unrelated parties
3. Approval for Alex Hewlett to participate in Tranche 2 Placement
4. Issue of shares to Corporate Adviser
5. Issue of shares to Mr L Charuckyj
6. Issue of shares to Mr A Barton

Valid proxies were received from 24 shareholders representing 92,498,618 shares in the company. The proxy votes were recorded as follows:

RESOLUTION	FOR	AGAINST	EXCLUDED
1	92,486,618	12,000	-
2	92,486,618	12,000	-
3	92,486,618	12,000	-
4	34,463,306	12,000	58,023,312
5	34,463,306	12,000	58,023,312
6	34,463,306	12,000	58,023,312

G R Boden
Company Secretary

Registered Office

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Company Management

Alex Hewlett: Chairman
Alexander Moyle: Director
Leon Charuckyj: Director
Graeme Boden: Company Secretary