

7<sup>th</sup> July 2017

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**UNMARKETABLE PARCEL SHARE SALE FACILITY**

Spectrum Rare Earths Limited (**SPX** or **Company**) is pleased to announce it has completed the unmarketable parcel roundup announced in May 2017.

A total of 8,835,060 shares have been sold, from 596 holders of unmarketable parcels, at a price of \$0.006 per share, set in accordance with the Company's Constitution.

A total of 159 shareholders opted out of the buy back during the six week notice period, withdrawing 2,504,271 shares from the sale facility.

Following the sale of the unmarketable parcels, the spread of shareholders is as follows:

<b>Spread of Holdings</b>	<b>Holders</b>	<b>Securities</b>
1 - 1,000	35	6,379
1,001 - 5,000	20	56,534
5,001 - 10,000	21	178,932
10,001 - 100,000	160	10,039,215
Over 100,000	240	470,123,346
<b>TOTAL ON REGISTER</b>	<b>476</b>	<b>480,404,406</b>

The share registry intends to mail cheques for the sold shares on Friday 7<sup>th</sup> July.



G R Boden  
**Company Secretary**

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